



2026 Market Themes



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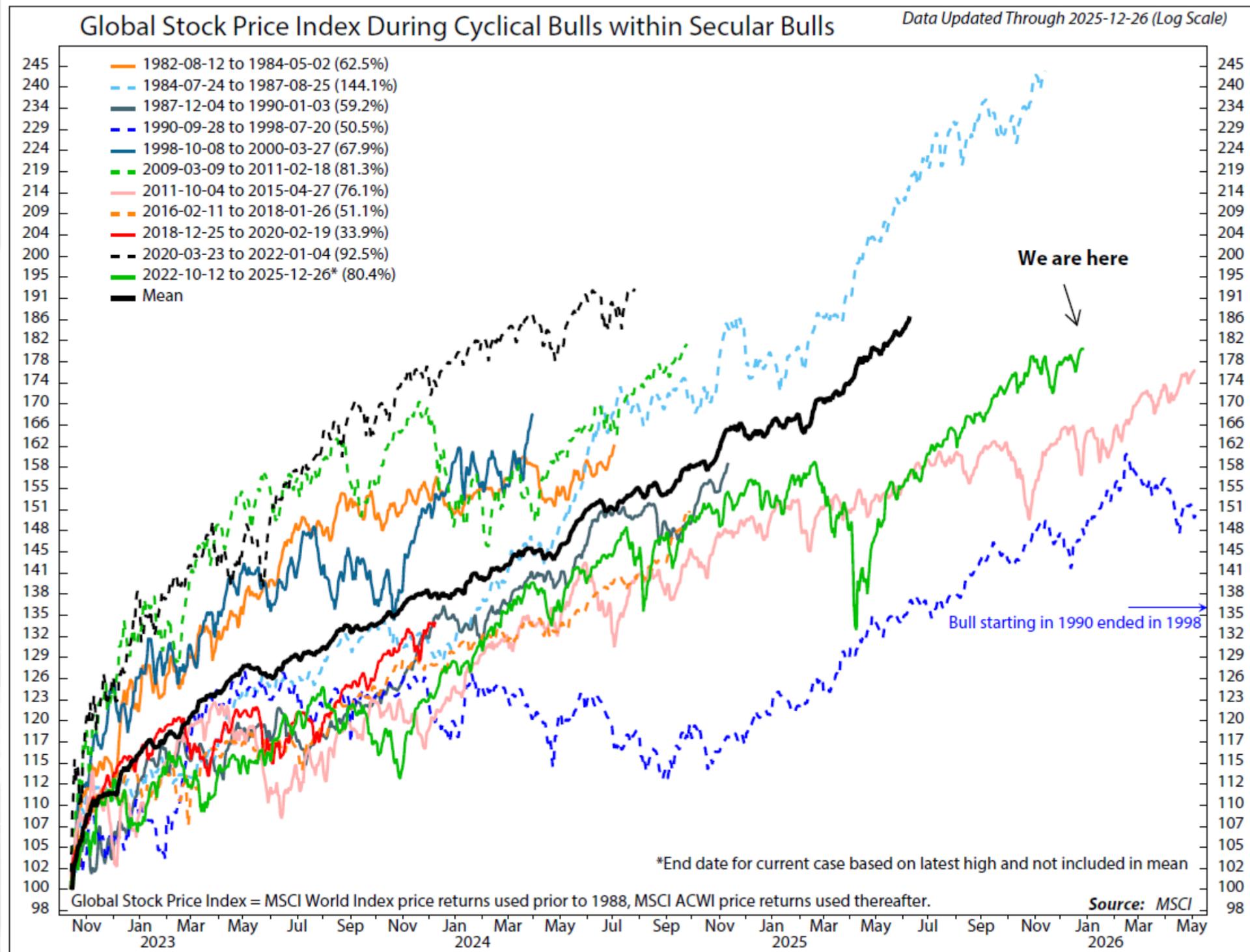


2026 Themes

- Bull market is long is “Long in the Tooth”, but environment remains positive.
- Midterm elections bring politics back into the forefront.
- AI infrastructure is old news, what is the next iteration?
- Speaking of the next iteration....Natural gas is trouncing oil and no one has noticed.
- After years of underperformance, international investments are back.



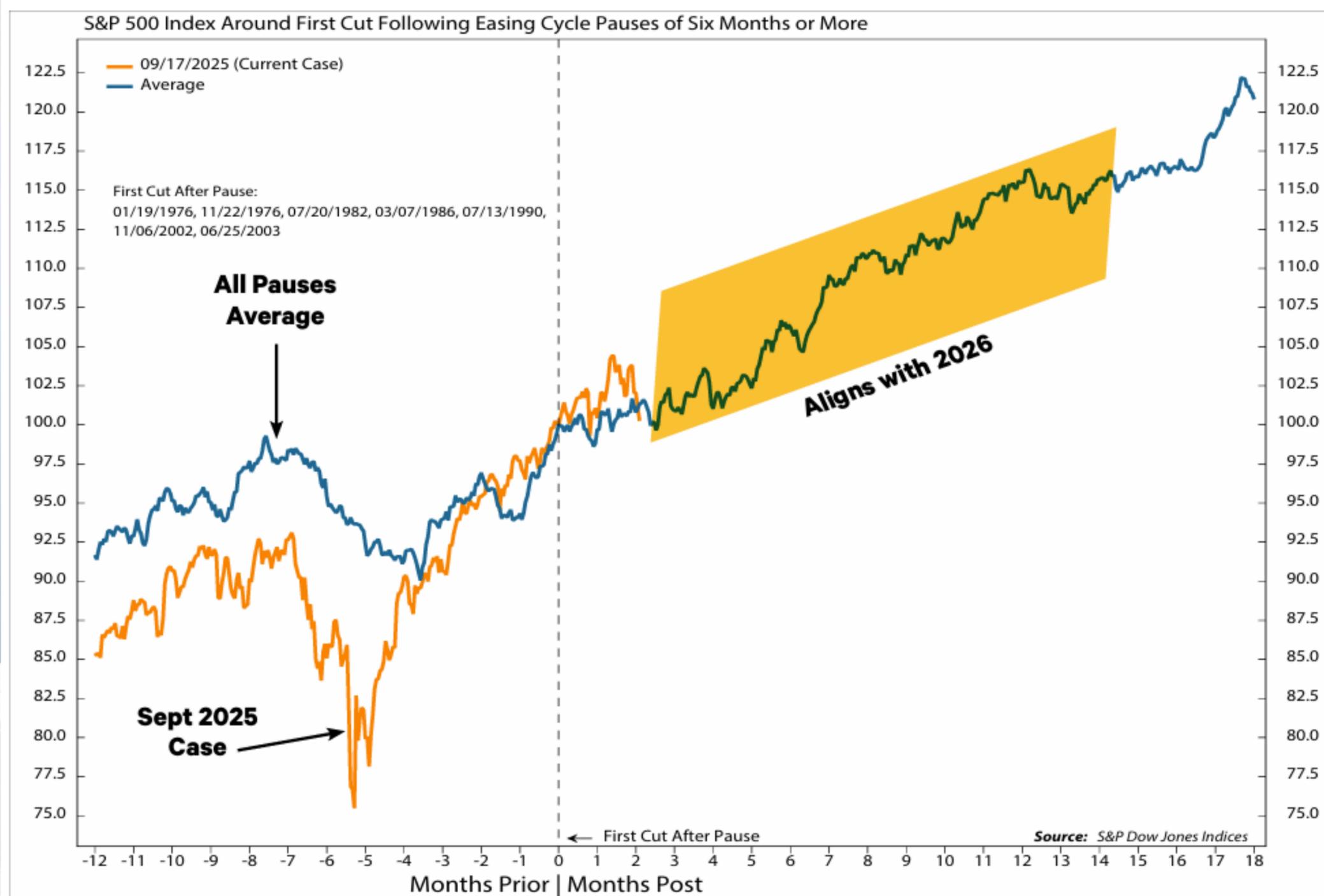
Current Bull Market Growing Old



We are over three years into a strong bull market. Well past the average.

Source: Ned Davis Research

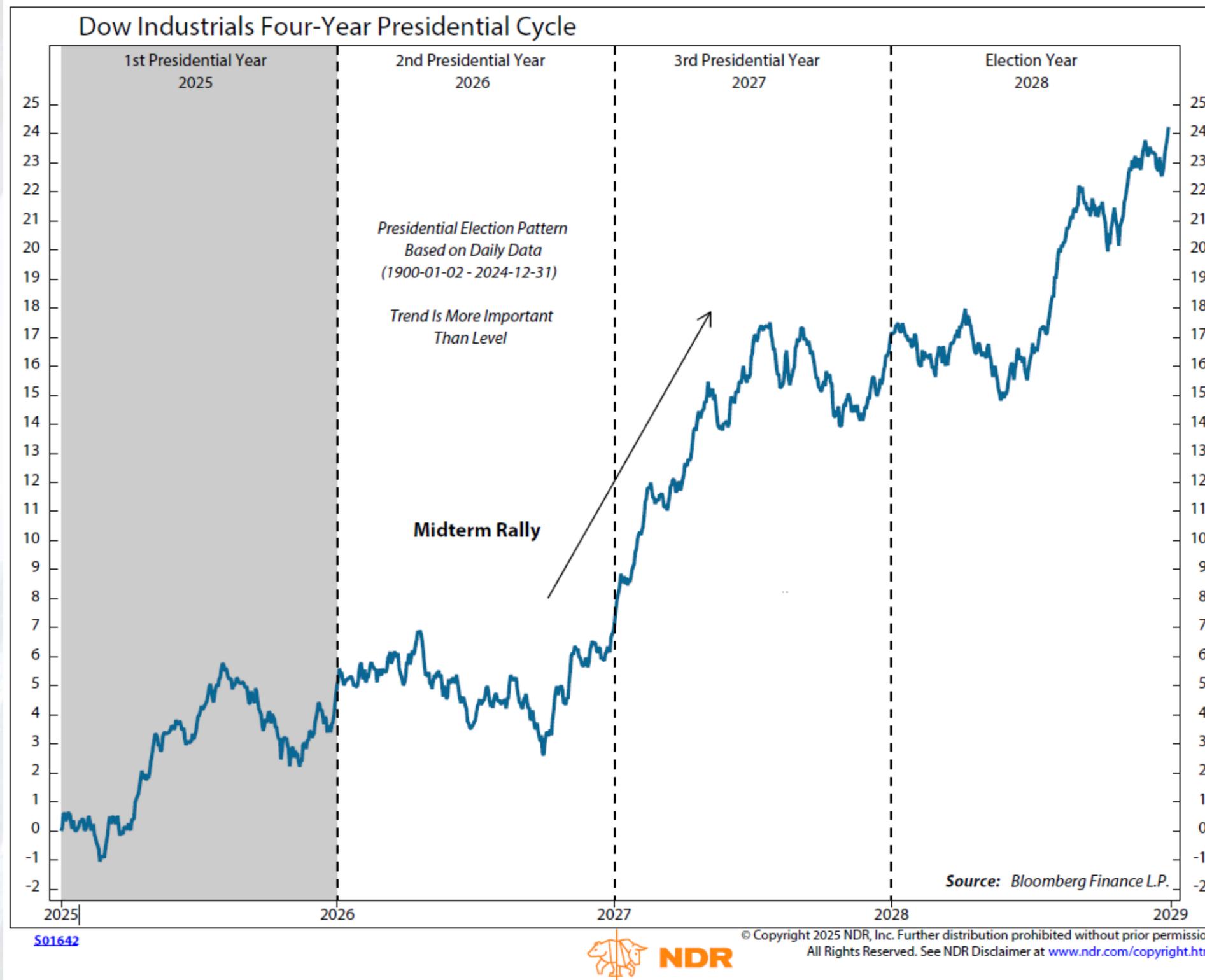
Interest Rate Environment is Favorable



Stocks tend to do well when cutting interest rates after a pause in rates.

Source: Ned Davis Research

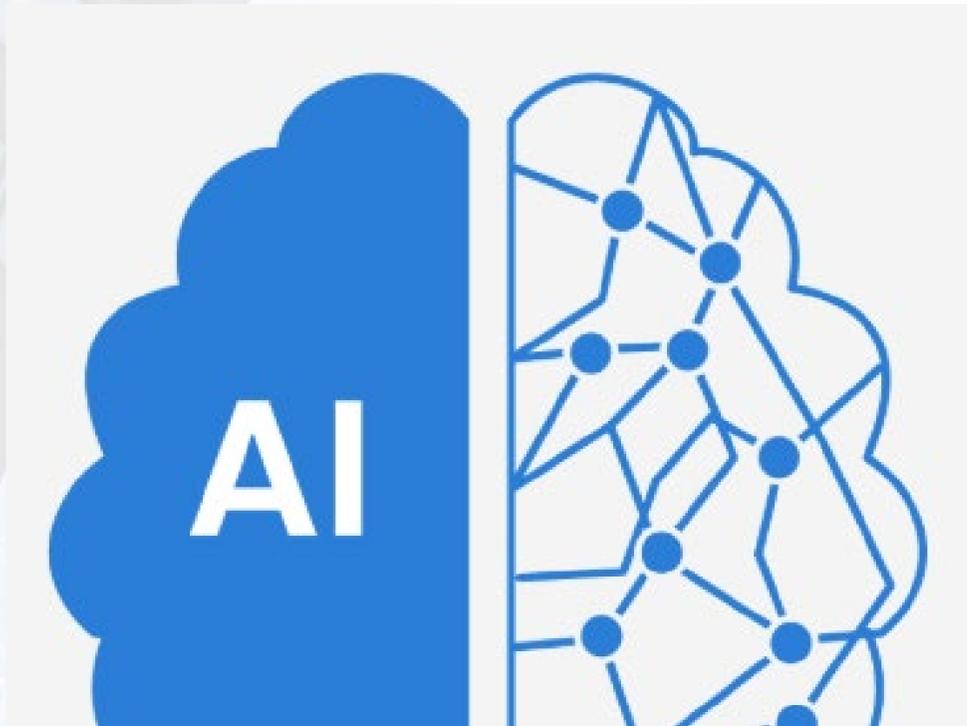
The Market Really Loves Midterm Elections



Midterms are a great seasonal time for the market...especially in the event of a wave election.

Source: Ned Davis Research

What is Next for Artificial Intelligence Investing



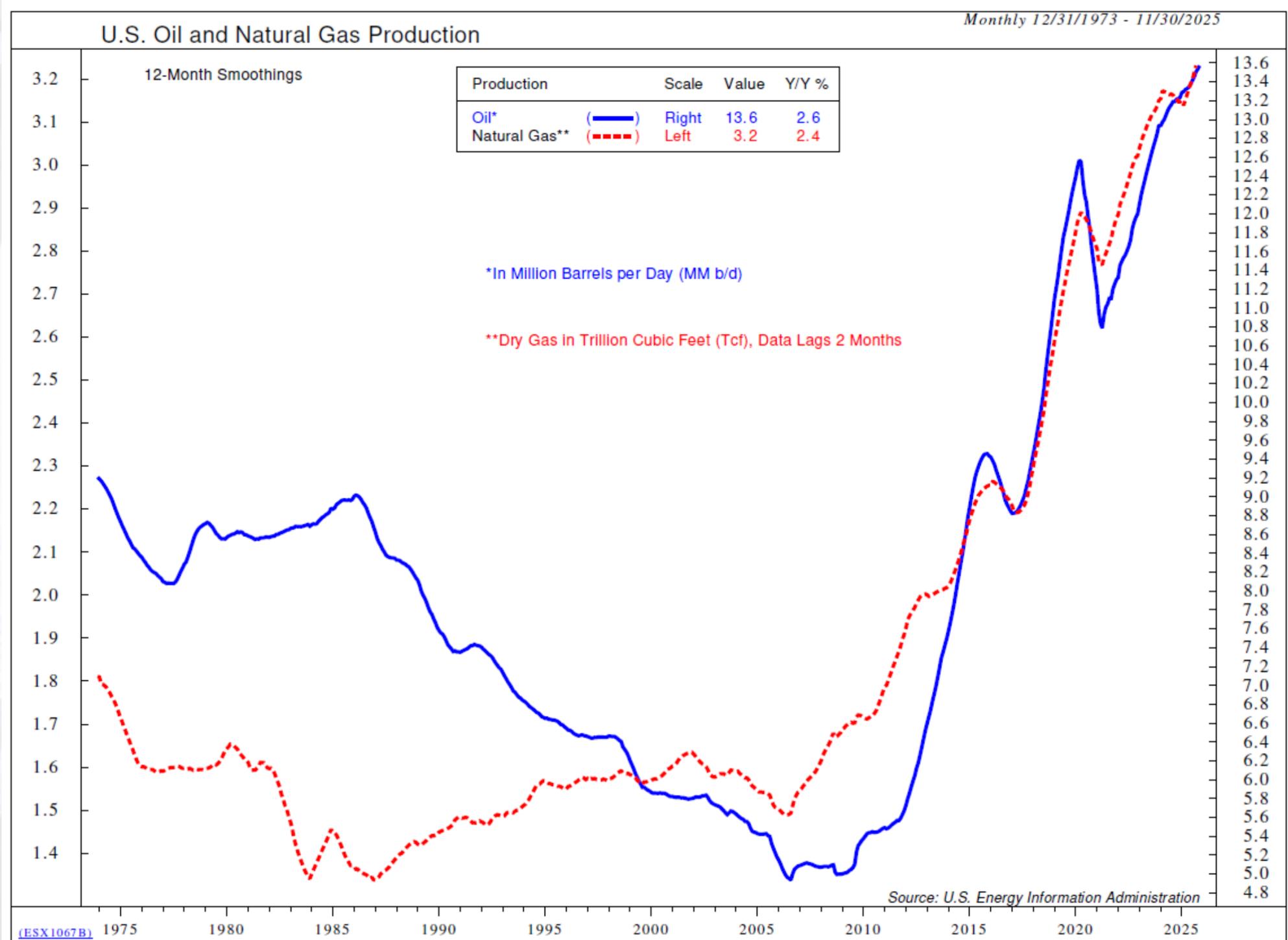
Further Upstream

- Power Generation
- Commodities
- Alternative Energy

Further Downstream

- Application Software
- Healthcare
- Manufacturing

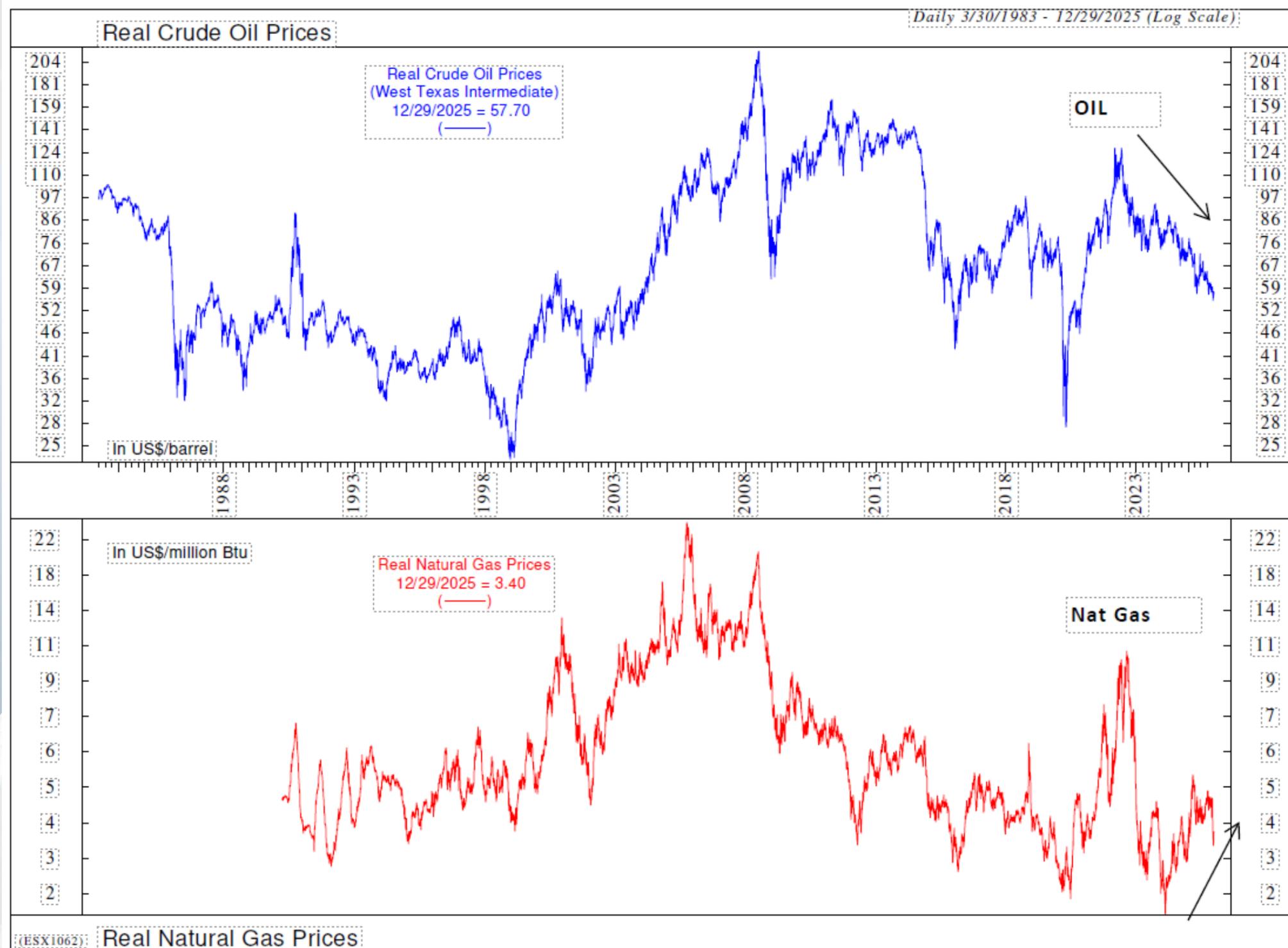
Natural Gas-Oil's Twin is Winning Again!



Production levels look normal for both Oil and Natural Gas!

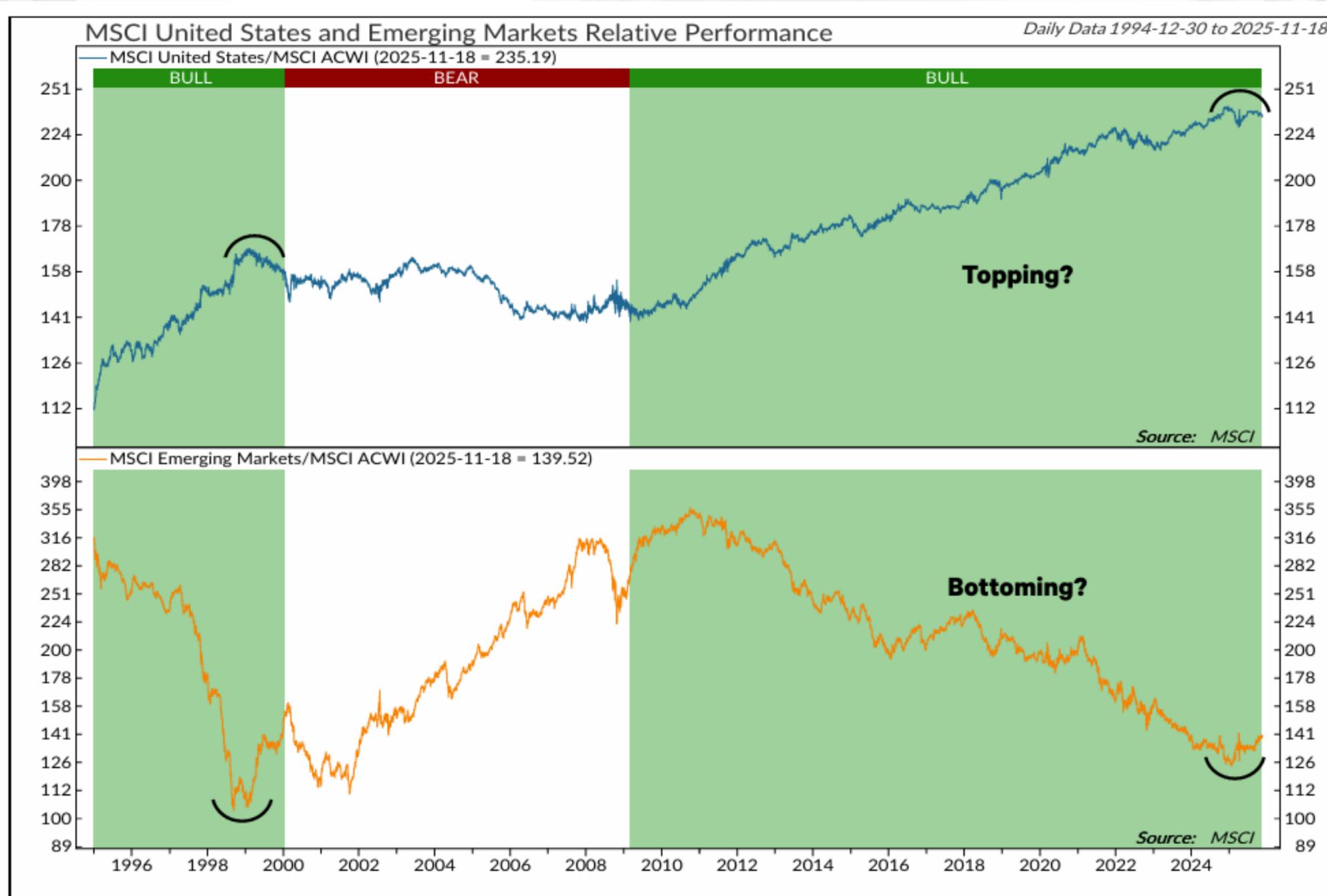
Source: Ned Davis Research

Oil and Gas Prices – Recent History



But the prices have really diverged. Oil is down quite a bit and Natural Gas staying strong.

International Stocks Gain Momentum



The US has led stock markets across the globe since 2009. That could very likely be changing.

[SEC BEAR.RPT](#)



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Source: Ned Davis Research

Weak Dollar Provides Tailwind

DXY - US Dollar Index



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\$98.17 0.13 (+0.13%) 1:39 PM 12/30/25

\$USD | CFD Derived Delayed

Summary Ratings **Charting**

Charting | Historical Prices

+ Select Symbols

+ Select Metrics

1D

5D

1M

6M

YTD

1Y

3Y

5Y

10Y

MAX



● **DXY** -9.08%
Price Return



Weak dollar
prices
international
stocks higher in
US based
brokerage
accounts.



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